

RESERVE TAX CREDITS IN 5 EASY STEPS

<https://taxapps.floridarevenue.com/sfo/AllocationApplication.aspx>



Enter the appropriate information in the following boxes:

Federal Employer Identification Number (FEIN):

Business Name:

Mailing Address:

Address (cont):

City:

State:

ZIP:

Contact Person:

Contact's Telephone Number: (999 999-9999)

Email Address:

Applying for (select one):

Contribution to nonprofit scholarship-funding organization
Select the nonprofit scholarship-funding organization to which the contribution be made. A separate application is required for each organization.

Credit Carryforward
Original confirmation number:

\$ Total amount of planned contribution or credit carryforward.

Indicate the amount of credit allocation for each applicable tax. The sum of the amounts must equal the planned contribution or credit carryforward amount entered above.

\$ Corporate Income Tax
Beginning Date of Tax Year: mm/dd/yyyy
Ending Date of Tax Year: mm/dd/yyyy

\$ Insurance Premium Tax
(For the current Calendar Year)

\$ Excise Tax on Malt Beverages
For the Fiscal Year beginning July 1, (YYYY)
Malt Beverage License Number:

\$ Excise Tax on Wine Beverages
For the Fiscal Year beginning July 1, (YYYY)
Wine Beverage License Number:

\$ Excise Tax on Liquor Beverages
For the Fiscal Year beginning July 1, (YYYY)
Liquor Beverage License Number:

\$ Sales and Use Tax due from a Direct Pay Permit Holder
For the Fiscal Year beginning July 1, (YYYY)
Sales Tax Certificate Number: (13 digits)

\$ Tax on Oil Production
For the Fiscal Year beginning July 1, (YYYY)

\$ Tax on Gas Production
For the Fiscal Year beginning July 1, (YYYY)

If you file a consolidated Florida corporate income tax return, you must provide the parent corporation's name and FEIN.

Parent Corporation's Name:

Parent Corporation's FEIN: (999999999)

I understand that section (s.) 1002.395(5)(b)2., Florida Statutes (F.S.), requires the Florida Department of Revenue to provide a copy of any approval it issues regarding this Application to the nonprofit scholarship-funding organization indicated in this Application.

By typing your name in the space below and submitting this form, you are declaring, under penalties of perjury that you have read this Application and that the facts stated in it are true.

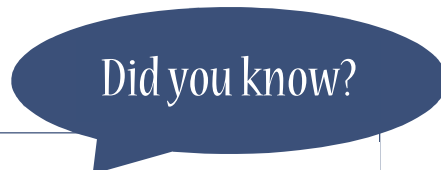
Name:

Title:

1 Enter your corporation's information and contact information

2 Select "Contribution to SFO" and choose Step Up For Students from the drop-down menu

3 Enter the total planned contribution amount and applicable individual tax contribution amount(s)



Step Up For Students distributes >99% of all FTC scholarships and is the only Scholarship Funding Organization (SFO) that has been serving lower income families statewide since the program's inception in 2001.

4 Enter parent corporation information, if applicable

5 Electronically Sign and click "Submit Application"
After clicking "Submit Application," please save the confirmation page and email it to Tim Bodamer at tbodamer@sufs.org.