

# Florida Tax Credit

## Scholarship Program

### **June 2017 Quarterly Report**

The Florida Tax Credit (FTC) Scholarship Program was established in 2001 to encourage private, voluntary contributions from corporate donors to non-profit scholarship funding organizations (SFOs) that award scholarships to children from low-income families. Two Scholarship Funding Organizations (SFOs) are approved to participate for the 2016-17 school year. A corporation can receive a dollar-for-dollar tax credit up to 100% of its state income tax liability. The program also includes credits against the insurance premium tax for contributions to eligible non-profit SFOs, credits against severance taxes on oil and gas production, self-accrued sales tax liabilities of direct pay permit holders, and alcoholic beverage taxes on beer, wine, and spirits. The maximum amount the state may award is \$559 million in credits for the 2016-17 fiscal year. This program expands educational opportunities and school choice for children of families that have limited financial resources.

This report contains private school and student statistics for the September 2016, November 2016, February 2017, and April 2017 payment periods of the 2016-17 school year. Percentages are rounded.

Next quarterly report will be available: September 2017

Office of I Independent Education

Phone: (850) 245-0502 Toll-free Hotline: 1(800) 447-1636 and Parental Choice | www.floridaschoolchoice.org

FTC Student Participation and Funding by District

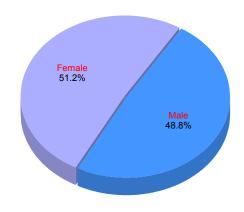
DISTRICTID	DISTRICT NAME	STUDENTS	STU%	TOTAL FUNDED	FUND%
1	ALACHUA	764	0.77%	4,007,031	0.75%
2	BAKER	93	0.09%	452,446	0.08%
3	BAY	184	0.19%	964,204	0.18%
4	BRADFORD	205	0.21%	1,028,989	0.19%
5	BREVARD	2,494	2.52%	13,425,243	2.50%
6	BROWARD	8,973	9.07%	49,401,978	9.21%
8	CHARLOTTE	452	0.46%	2,435,642	0.45%
9	CITRUS	557	0.56%	2,932,045	0.55%
10	CLAY	528	0.53%	2,646,151	0.49%
11	COLLIER	448	0.45%	2,417,056	0.45%
12	COLUMBIA	459	0.46%	2,402,199	0.45%
13	DADE	25,086	25.37%	140,122,977	26.14%
14	DESOTO	118	0.12%	647,429	0.12%
15	DIXIE	68	0.07%	348,232	0.06%
16	DUVAL	7,319	7.40%	38,877,119	7.25%
17	ESCAMBIA	1,732	1.75%	9,130,622	1.70%
18	FLAGLER	478	0.48%	2,562,040	0.48%
19	FRANKLIN	34	0.03%	97,611	0.02%
20	GADSDEN	382	0.39%	2,081,703	0.39%
21	GILCHRIST	47	0.05%	253,363	0.05%
22	GLADES	30	0.03%	165,667	0.03%
23	GULF	38	0.04%	149,234	0.03%
24	HAMILTON	86	0.09%	419,016	0.08%
25	HARDEE	12	0.01%	59,573	0.01%
26	HENDRY	203	0.21%	1,062,637	0.20%
27	HERNANDO	910	0.92%	4,401,839	0.82%
28	HIGHLANDS	492	0.50%	2,579,521	0.48%
29	HILLSBOROUGH	4,626	4.68%	25,175,533	4.70%
30	HOLMES	29	0.03%	134,094	0.03%
31	INDIAN RIVER	328	0.33%	1,678,729	0.31%
32	JACKSON	120	0.12%	541,224	0.10%
33	JEFFERSON	92	0.09%	475,804	0.09%
34	LAFAYETTE	39	0.04%	190,513	0.04%
35	LAKE	1,587	1.60%	8,613,988	1.61%
36	LEE	1,186	1.20%	6,332,267	1.18%
37	LEON	615	0.62%	3,244,363	0.61%
38	LEVY	223	0.23%	1,168,121	0.22%
39	LIBERTY		0.2070	.,,	0.2270
40	MADISON	18	0.02%	81,528	0.02%
41	MANATEE	778	0.79%	4,022,844	0.75%
42	MARION	2,001	2.02%	10,454,165	1.95%
43	MARTIN	340	0.34%	1,679,512	0.31%
44	MONROE	147	0.15%	780,462	0.15%
45	NASSAU	189	0.19%	1,005,676	0.19%
46	OKALOOSA	432	0.44%	2,256,833	0.42%
47	OKEECHOBEE	165	0.17%	846,375	0.16%
48	ORANGE	9,565	9.67%	52,150,683	9.73%
49	OSCEOLA	3,655	3.70%	19,856,142	3.70%
50	PALM BEACH	3,057	3.09%	16,963,249	3.16%
51	PASCO	1,466	1.48%	7,555,548	1.41%
52	PINELLAS	3,732	3.77%	20,125,285	3.75%
53	POLK	3,425	3.46%	18,027,669	3.36%
54	PUTNAM	339	0.34%	1,767,700	0.33%
55	ST. JOHNS	425	0.43%	2,157,921	0.40%
56	ST. LUCIE	1,697	1.72%	9,203,075	1.72%
57	SANTA ROSA	219	0.22%	1,084,090	0.20%
58	SARASOTA	689	0.70%	3,696,557	0.69%
59	SEMINOLE	1,328	1.34%	7,087,146	1.32%
60	SUMTER	113	0.11%	613,194	0.11%
61	SUWANNEE	370	0.37%	1,974,131	0.37%
62	TAYLOR	167	0.17%	903,960	0.17%
63	UNION	57	0.06%	265,315	0.05%
64	VOLUSIA	3,144	3.18%	17,300,466	3.23%
65	WAKULLA	106	0.11%	513,496	0.10%
66	WALTON	65	0.07%	328,434	0.06%
67	WASHINGTON	160	0.16%	774,451	0.14%
TOTAL:	66	98,889	100.00%	536,119,769	100.00%
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Note: Blanks indicate less than 11 students per district and are not displayed but calculated in total in order to protect student confidentiality.

#### **Private Schools by District Serving FTC Students**

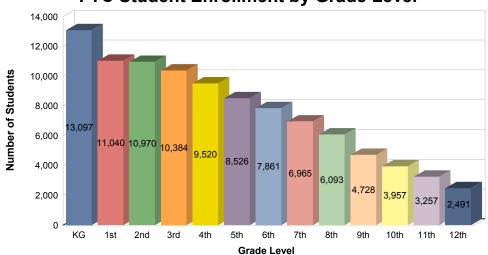
DISTRICT	DISTRICT NAME	SCHOOLS
1	ALACHUA	20
2	BAKER	3
3	BAY	6
4	BRADFORD	5
5	BREVARD	53
6 7	BROWARD	155
8	CALHOUN CHARLOTTE	0 9
9	CITRUS	9 7
10	CLAY	16
11	COLLIER	13
12	COLUMBIA	11
13	DADE	424
14	DESOTO	1
15	DIXIE	2
16	DUVAL	113
17	ESCAMBIA	24
18	FLAGLER	3
19	FRANKLIN	1
20	GADSDEN	5
21	GILCHRIST	2
22 23	GLADES GULF	1 1
23 24	HAMILTON	3
25	HARDEE	1
26	HENDRY	4
27	HERNANDO	14
28	HIGHLANDS	9
29	HILLSBOROUGH	84
30	HOLMES	0
31	INDIAN RIVER	9
32	JACKSON	2
33	JEFFERSON	4
34	LAFAYETTE	1
35	LAKE	28
36 37	LEE LEON	29 21
37 38	LEVY	4
40	MADISON	1
41	MANATEE	21
42	MARION	30
43	MARTIN	6
44	MONROE	3
45	NASSAU	6
46	OKALOOSA	8
47	OKEECHOBEE	4
48	ORANGE	139
49 50	OSCEOLA	40
50 51	PALM BEACH	59
51 52	PASCO PINELLAS	33 82
53	POLK	53
54	PUTNAM	5
55	ST. JOHNS	11
56	ST. LUCIE	19
57	SANTA ROSA	4
58	SARASOTA	23
59	SEMINOLE	39
60	SUMTER	1
61	SUWANNEE	3
62	TAYLOR	2
63 64	UNION VOLUSIA	1 44
65	WAKULLA	3
66	WALTON	3
67	WASHINGTON	2
TOTAL:	66	1,733
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#### FTC Student Enrollment by Gender



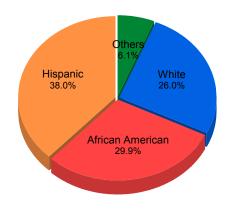
Total:	98,889	100.0%
Female	50,620	51.2%
Male	48,269	48.8%
GENDER	<u>STUDENTS</u>	<u>PERCENTAGE</u>

#### FTC Student Enrollment by Grade Level



GRADE LEVEL	STUDENTS	PERCENTAGE
KG	13,097	13.2%
1st	11,040	11.2%
2nd	10,970	11.1%
3rd	10,384	10.5%
4th	9,520	9.6%
5th	8,526	8.6%
6th	7,861	7.9%
7th	6,965	7.0%
8th	6,093	6.2%
9th	4,728	4.8%
10th	3,957	4.0%
11th	3,257	3.3%
12th	2,491	2.5%
Total:	98,889	100.0%

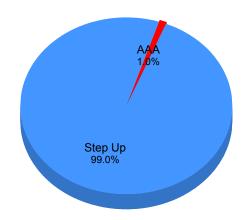
#### FTC Student Enrollment by Race/Ethnicity



Total:	98,889	100.0%
Others *	6,061	6.1%
Hispanic	37,549	38.0%
African American	29,584	29.9%
White	25,695	26.0%
RACE	<u>STUDENTS</u>	PERCENTAGE

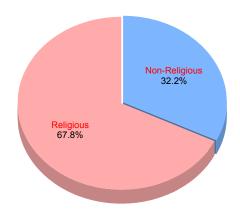
<sup>\*</sup>Others" include students who are Asian, Native American, Multiracial, and race not reported.

### FTC Student Enrollment by SFO



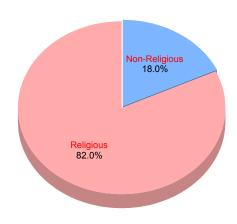
<u>SFO</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
Step Up For Students	97,900	99.0%
AAA Scholarship Foundation, LLC	989	1.0%
Total:	98,889	100.0%

#### **Private Schools Participating in FTC by Type**



Total:	1,733	100.0%
Religious	1,175	67.8%
Non-Religious	558	32.2%
SCHOOL TYPE	<u>SCHOOLS</u>	PERCENTAGE

#### FTC Student Enrollment by Type of Private School



Total:	100,918 *	100.0%
Religious	82,751	82.0%
Non-Religious	18,167	18.0%
SCHOOL TYPE	<u>STUDENTS</u>	<u>PERCENTAGE</u>

<sup>\*</sup> Indicates that 2,029 students (duplicated) attended more than one private school (Religious and Non-Religious) during the September 2016, November 2016, February 2017, and June 2017 reporting periods.